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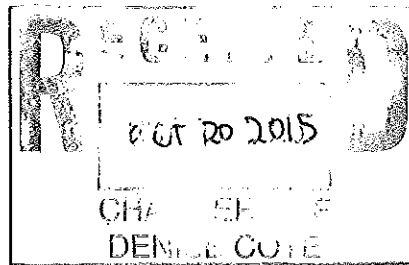
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The Honorable Denise L. Cote
United States District Court for the Southern District of New York
Daniel Patrick Moynihan U.S. Courthouse
500 Pearl Street
New York, New York 10007

RE: *NCUA v. Wachovia Capital Markets, LLC*, No. 13-cv-6719 (S.D.N.Y.)

Dear Judge Cote:

The parties to the above-referenced action have entered into a settlement agreement. We anticipate that a stipulation of dismissal will be filed in the action shortly.

Very truly yours,

/s/ David H. Fry

David H. Fry

cc: David C. Frederick, Esq.